

# INTELLIGENT BUILDINGS AND THE SECURITY MARKET



## GROWTH OF THE GLOBAL SMART BUILDING MARKET



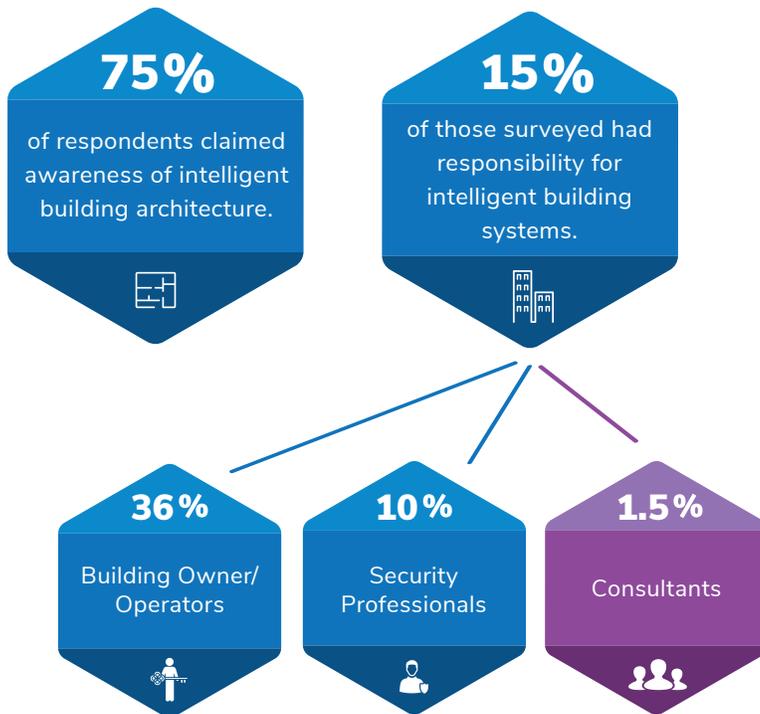
US\$ **8.5 BILLION** in 2016

US\$ **58 BILLION** in 2023

Annual growth of **31.5%**

<http://www.strategymrc.com/report/smart-building-market-2017>

### SURVEY RESULTS



### ROLE DISTRIBUTION OF CONSULTANT RESPONDENTS-TOP 3



### THE TYPES OF SECURITY SYSTEMS MOST COMMONLY INTEGRATED INTO INTELLIGENT BUILDINGS, ACCORDING TO RESPONDENTS:



#### Security Professionals

- DURESS ALARMS **62%**
- INTRUDER ALARMS **60%**
- CAMERA SYSTEMS **51%**
- ACCESS CONTROL **51%**



#### Building Owner/Operators

- NONSECURITY-RELATED SYSTEMS, INCLUDING HVAC, FIRE SAFETY, AND ELEVATOR CONTROLS **60%**



#### Consultants

- INCIDENT REPORTING **53%**
- RADIOS **50%**
- INTERCOM SYSTEMS **50%**